# Erasmus+ Strategic Partnership Project FMgoesDigi





# IFMA Switzerland Chapter meets FMgoesDIGI









9 February 2023

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#### FMgoesDIGI – Three Key Questions

# How can FM professionals of tomorrow be educated to meet the upcoming demands of digitalization?



Quelle: Pixabay

<u>What technologies</u> will drive the future of FM, and <u>how to identify</u> them? <u>What skill sets</u> will be needed to provide a good professional service?



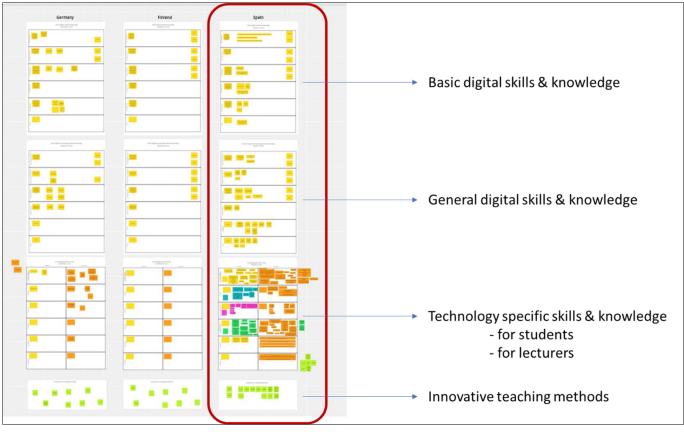


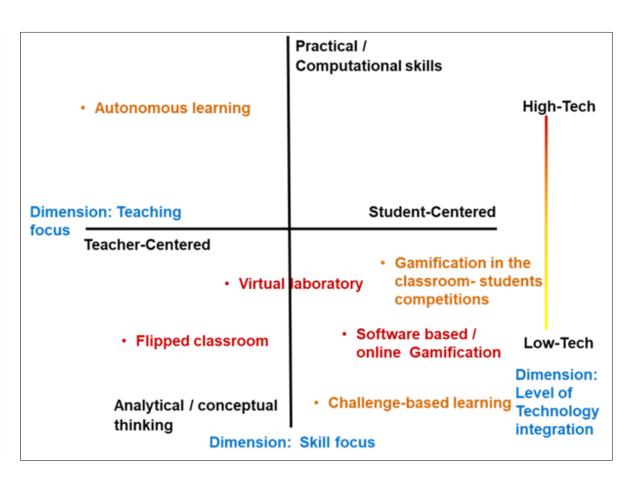
# IFMA<sup>TM</sup> Switzerland Chapter

#### FMgoesDIGI – Outputs

- FMgoesDIGI Global Technology Study
- > FMgoesDIGI Teachers and Learners Skill Sets
- > FMgoesDIGI Three Dimensional Teaching Model
- > FMgoesDIGI Digital Facility Management Teaching Formats











#### FMgoesDIGI – Quick Survey

# Bitte nennen Sie die aus Ihrer Sicht Drei wichtigsten digitalen Trends!

Go to www.menti.com and use the code 3856 2839





#### FMgoesDIGI – 14 European Reports

https://www.fm-house.com/en/facility-management-technology-tools/









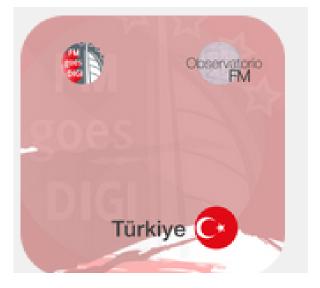




















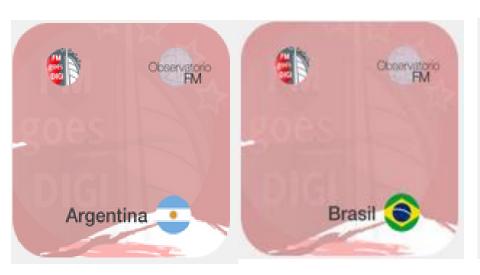




#### FMgoesDIGI - 14 Non-European Reports

https://www.fm-house.com/en/facility-management-technology-tools/









Observatorio FM























#### DIGITALIZATION IN FACILITY MANAGEMENT

# FMgoesDIGI - 25 technologies – 10 profiles

| Technology                          | Comments                               |
|-------------------------------------|--|
| 3D Scanning                         | Interior, spaces, buildings, etc.      |
| 3D Printing                         | Parts, consumables, etc.               |
| 5G Network                          | Smart Cities, etc.                     |
| Advance Metering Infrastructure     | Real-time data acquisition             |
| Artificial Reality                  | Augmented, virtual and mixed reality   |
| Building Information modelling      | Networking 3D-software                 |
| Biometrics Systems                  | Security, access, location, etc.       |
| Blockchain based tools              | Contracts, helpdesk, etc.              |
| Building Automatization Systems     | IoT, sensors, actuators, etc.          |
| Building Management Systems         | Monitoring, performance, etc.          |
| Business Intelligence tools         | To process large/different data        |
| Computer Aided tools                | IWMS, CAM, EMIS, etc.                  |
| Digital Twins models                | Replicating physical assets            |
| Drones & microdrones                | For exterior and interior use          |
| Generative Design                   | Iterative exploration process          |
| Geographic Information systems      | Geo localization                       |
| Holograms                           | Virtual display or assistance          |
| Human Augmentation                  | Exo Skeletons, wearables, etc.         |
| Indoor Navigation Systems           | Beacons for GPS inside buildings, etc. |
| Laser Imaging Detection and Ranging | Mapping, measuring, etc.               |
| Applications for Mobile Devices     | Support, reporting, etc.               |
| Remote Maintenance Services         | Tele maintenance, etc.                 |
| Radio Frequency Identification      | Tags or control systems                |
| Robots                              | Cleaning, transport, security, etc.    |
| Virtual Assistants                  | Reception, guidance, etc.              |



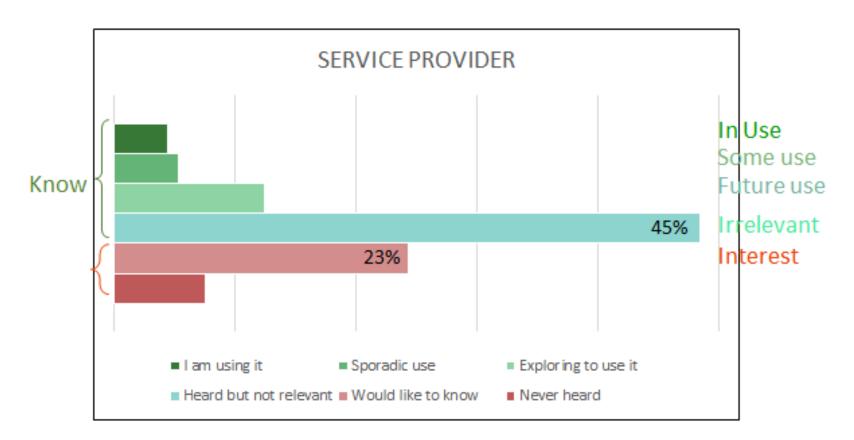
Director /Head of EM

|               |                   | Director/Head of FIVI       |
|---------------|-------------------|-----------------------------|
|               | CLIENT COMPANY    | Area Specialist/Coordinator |
| PROFESSIONALS |                   | Support / Assistant         |
|               |                   | Director/Area Manager       |
|               | SERVICE PROVIDERS | Implant/in-house in client  |
|               |                   | Operational Personnel       |
|               | EDUCATION         | Dean / Program Director     |
|               | 2500/11011        | Lecturer                    |
| ACADEMICS     | RESEARCH          | Researcher                  |
|               | STUDENTS          | Students                    |





#### FMgoesDIGI - 25 technologies – 10 profiles



25 technologies – 10 profiles 3 profiles Service Providers 3 profiles End Users/Client companies 4 profiles Academia

| MARKET                  | ACADEMIA                    | RESEARCHER              | STUDENT                 |
|-------------------------|-----------------------------|-------------------------|-------------------------|
| I am using it           | It is included              | We are working on it    | It is included          |
| Sporadic use            | Exploring to include it     | Exploring to work on it | It Will be included     |
| Exploring to use it     | Might include in the future | Could be interesting    | It should be included   |
| Heard but not relevant  | It is not relevant          | Not valid for FM        |                         |
| Would like to know more |                             |                         | Would like to know more |
| Never Heard             | Never Heard                 | Never Heard             | Never Heard             |





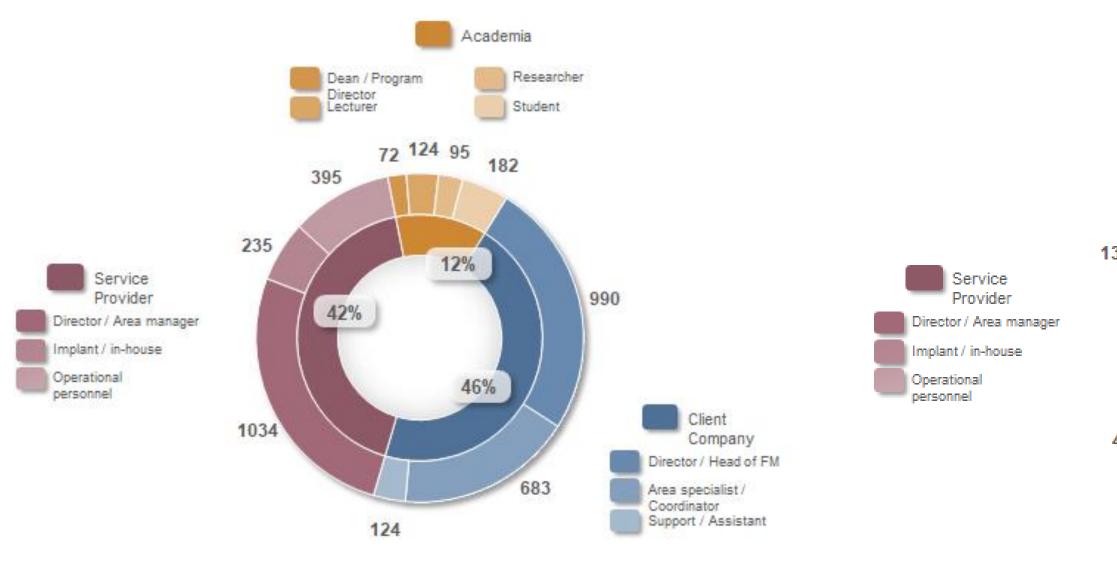
#### FMgoesDIGI - Global Survey DIGITALIZATION in FM

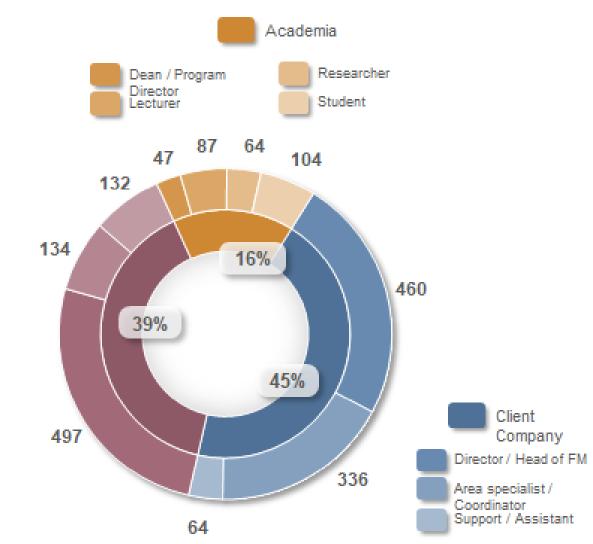






#### FMgoesDIGI - Global Survey DIGITALIZATION in FM





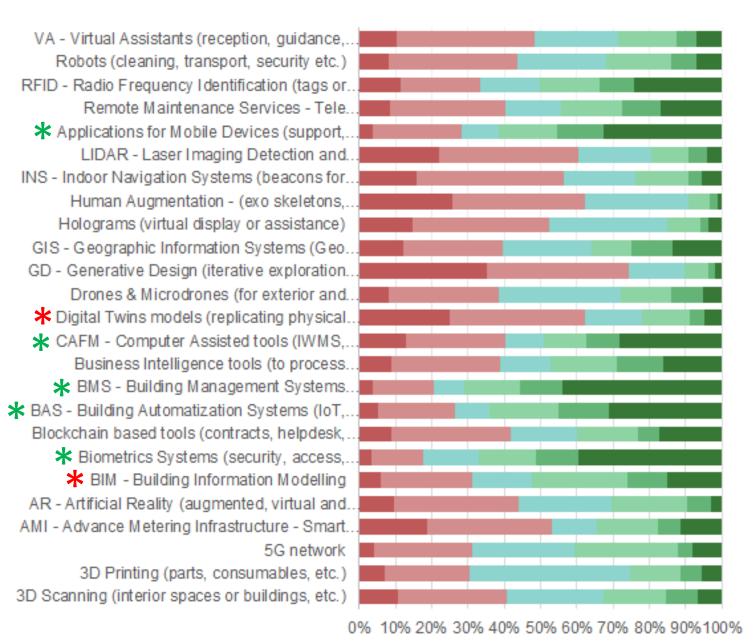
Global 3934 responses Europe 1925 responses



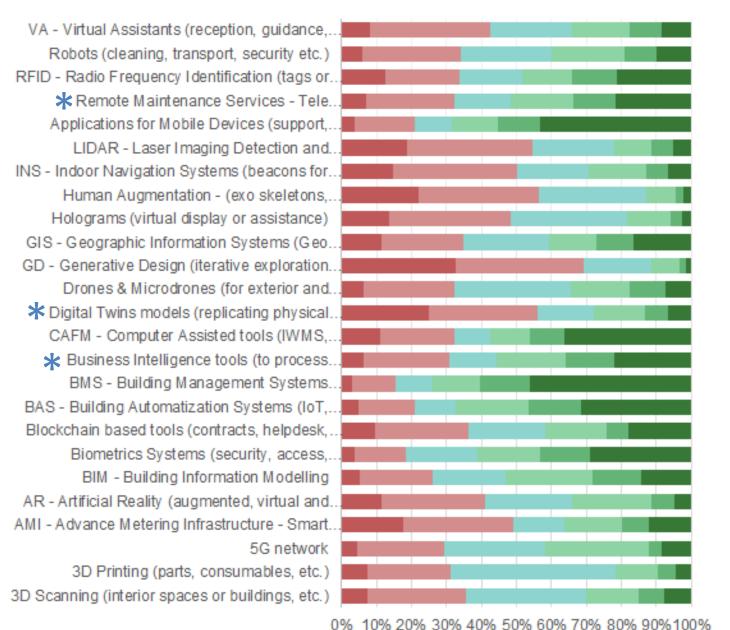


#### FMgoesDIGI Global Survey – Raw Data Analysis

#### **CLIENT COMPANY**



#### SERVICE PROVIDER



Never heard

■ Would like to know

Heard but not relevant

Exploring to use it

Sporadic use

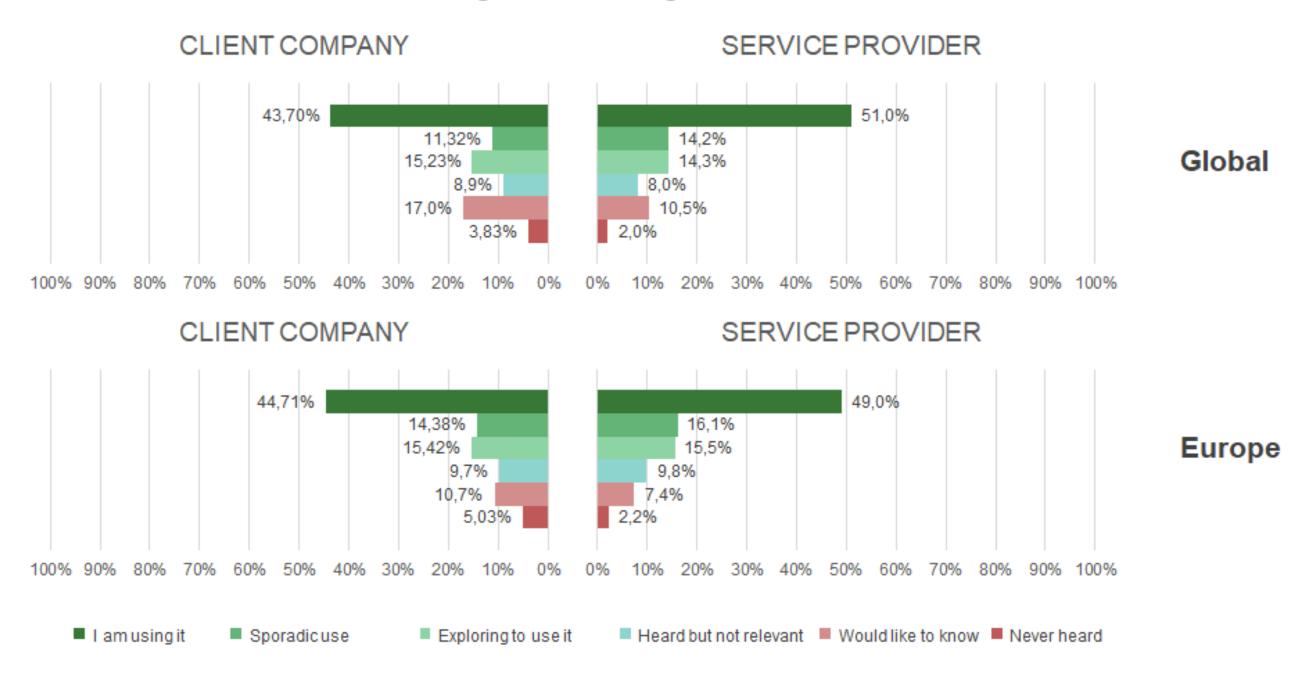
I am using it





#### FMgoesDIGI Global Survey – Raw Data Analysis – Awareness Gaps

# BMS - Building Management Systems



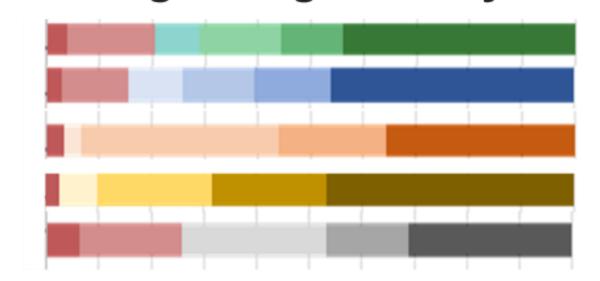




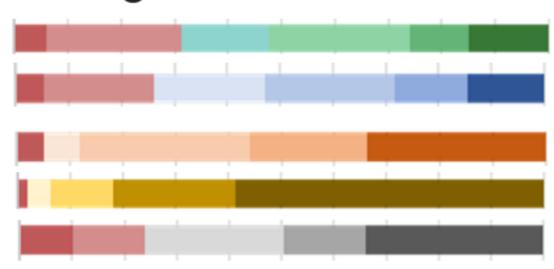
#### FMgoesDIGI Global Survey – Raw Data Analysis

# Mature technologies

**BMS Building Management Systems** 



#### **BIM Building Information Modelling**



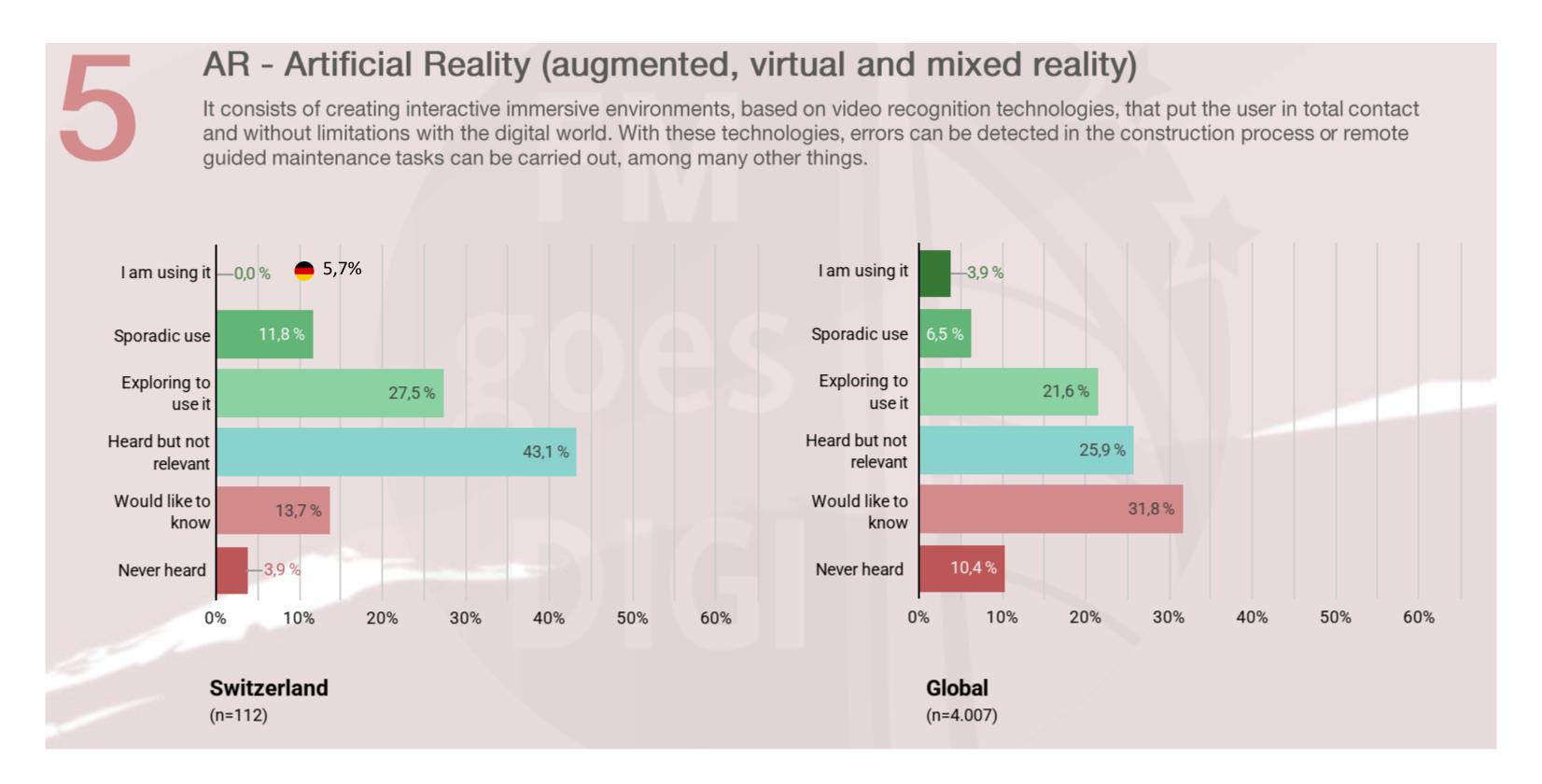








#### FMgoesDIGI Global Survey – Raw Data Analysis

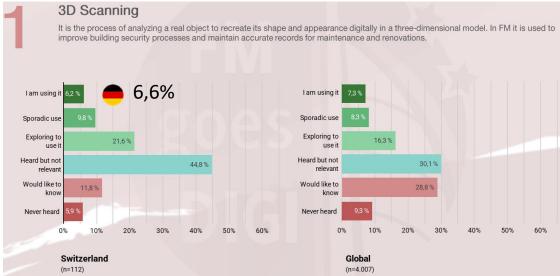


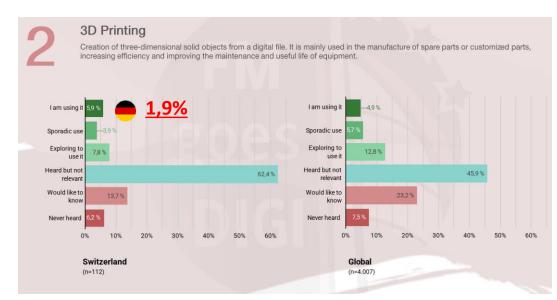


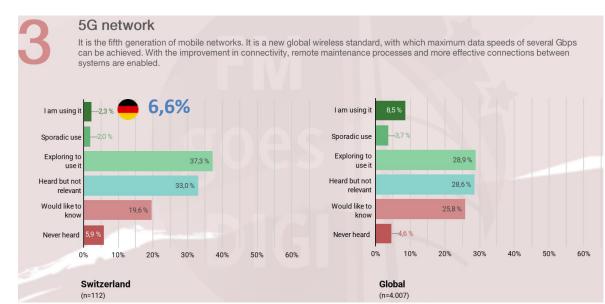


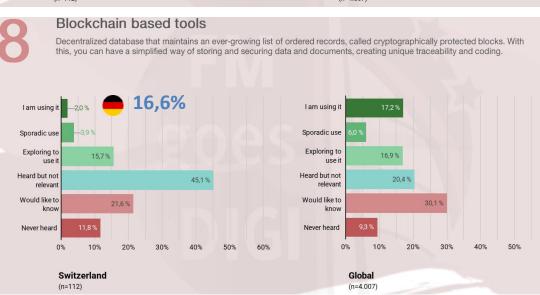


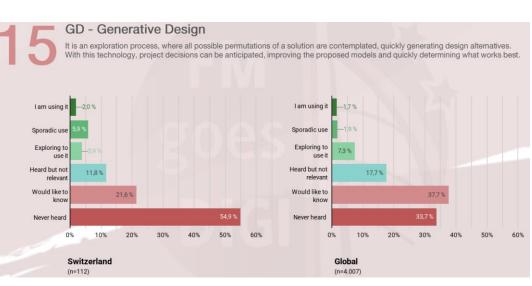
#### FMgoesDIGI Switzerland Report – less used technologies – emerging?

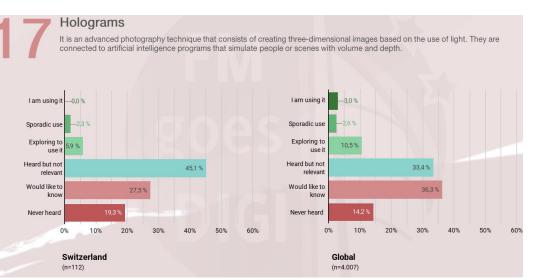


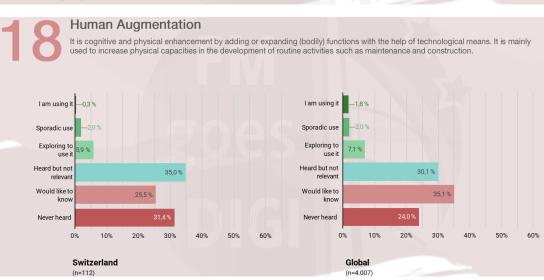


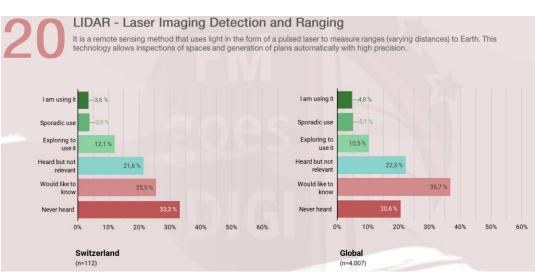


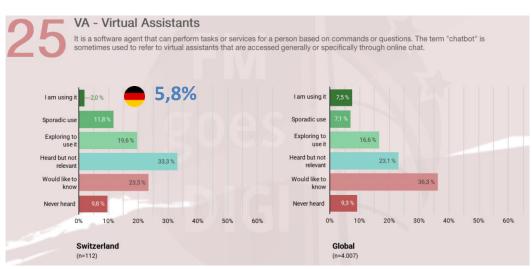












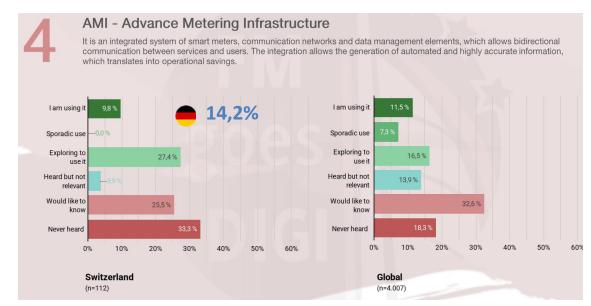


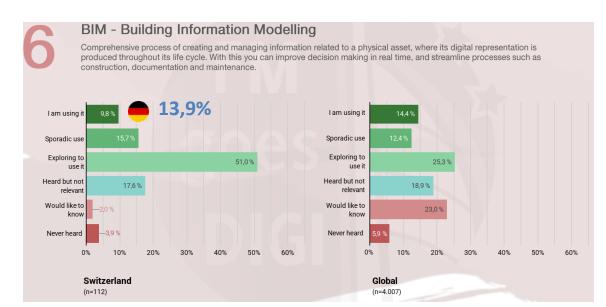


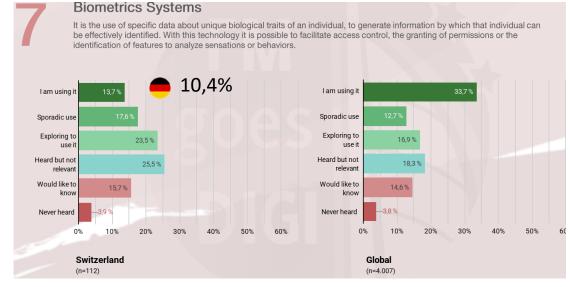
#### DIGITALIZATION IN FACILITY MANAGEMENT

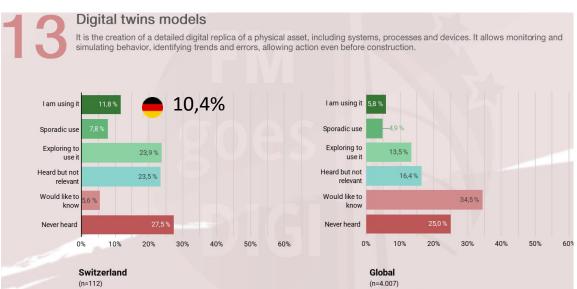
#### IFMA<sup>TM</sup> Switzerland Chapter

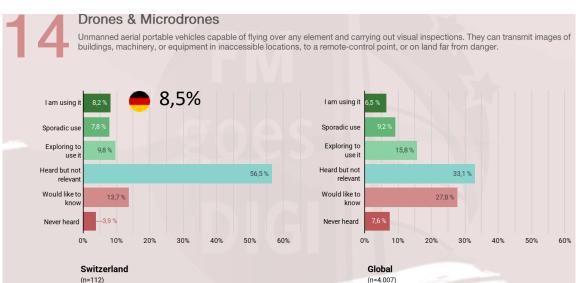
#### FMgoesDIGI Switzerland Report – medium use – emerging?

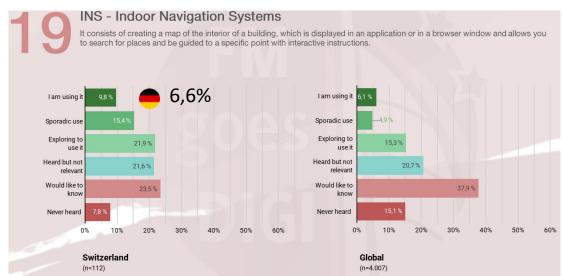


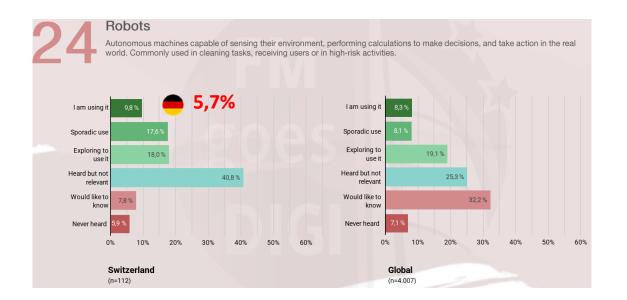












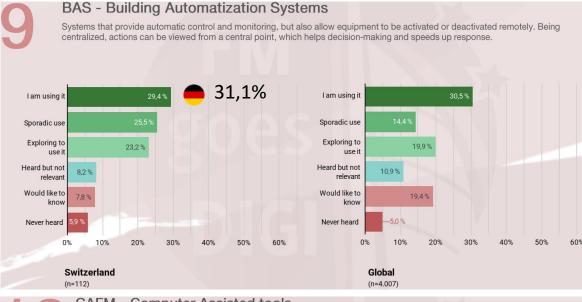


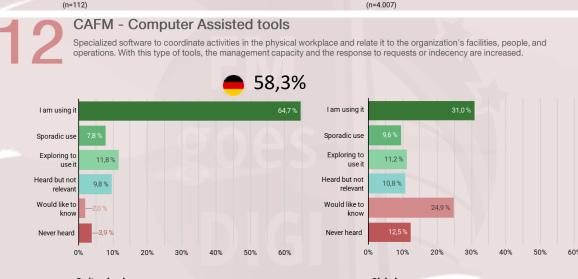


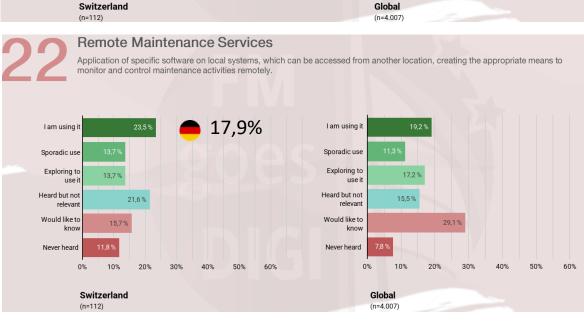
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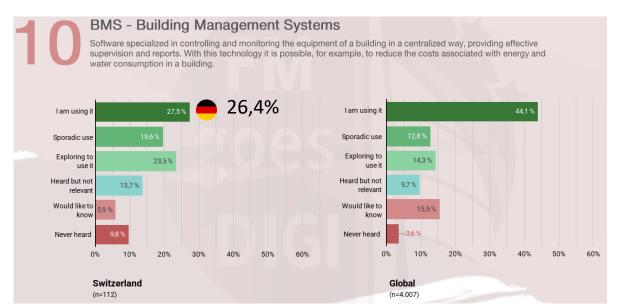
# IFMA<sup>TM</sup> Switzerland Chapter

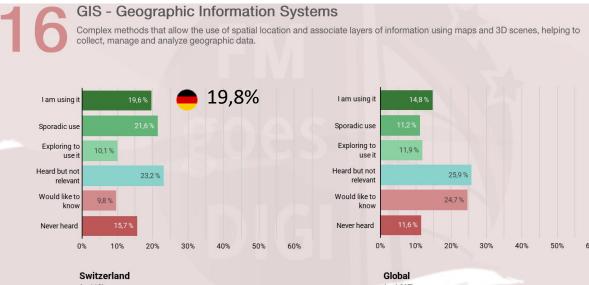
#### FMgoesDIGI Switzerland Report – high use – mature?

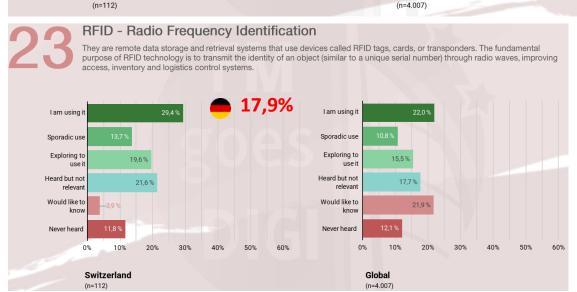


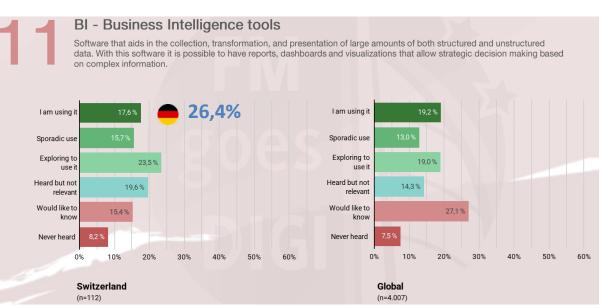


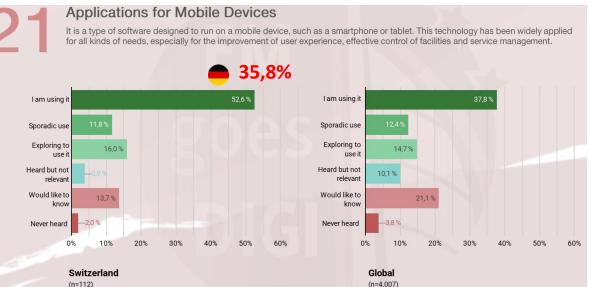












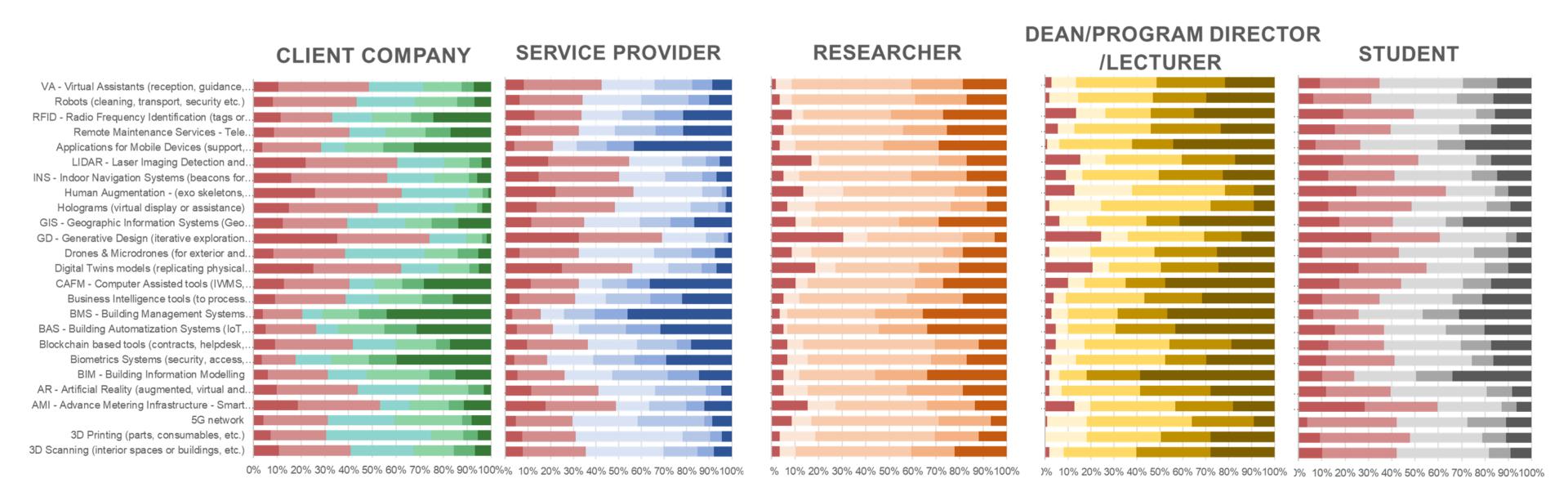




#### FMA<sup>™</sup> Switzerland Chapter

#### FMgoesDIGI Global Survey – Raw Data Analysis

# 25 technologies at a glance







#### DIGITALIZATION IN FACILITY MANAGEMENT

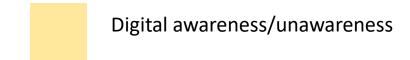


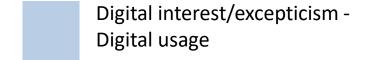
#### FMgoesDIGI Global Survey – Cross Analysis

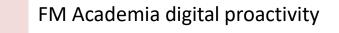
|                               | CODE | Indicator /Index                               | Objective & Description  | Feasibility          | Concept Formula   | Arithmetic weighted average  |
|-------------------------------|------|--|--|----------------------|---|--|
|                               | -    |  |  |                      |   |  |
|                               | RDU  | Rate of FM digital unawareness per stakeholder | To measure the percentage of responders that do not know the technology in each stakeholder                | All profiles         | % Never heard(+% would like to know?)   | Σ (80% * sample Never heard +20% *sample would like to know/it's not relevant/Not valid for FM)/(25*sample)                                    |
|                               | RDA  | Rate of FM digital awareness per stakeholder   | To measure the percentage of responders that do know the technology in each stakeholder                    | All profiles         | Complementary % of RDUS   | 100%-RDU = 100% - ( $\Sigma$ (80% * sample Never heard +20% *sample would like to know/it's not relevant/Not valid for FM)/(25*sample))        |
|                               | IDI  | FM Industry Digital Interest                   | To measure the interest/potential that is attributed to the technology within the industry representatives | companies&providers  | % (Using+sporadic+exploring)  | $\Sigma$ (50% using + 30% sporadic + 20% exploring) /25*sample   |
| per<br>stakeholder<br>Profile | DU   | FM-Digital Usage                               | To measure the technologies that are already in use  | All profiles         | % (Using / working on /included) + % (sporadic use)                                     | $\Sigma$ % (100% using + 20% sporadic) or $\Sigma$ % working on or $\Sigma$ % included /25*sample  |
|                               |      | FM-Digital Usage per family of technologies    | To measure the technologies that are already in use grouped by families                                    | All profiles         | % (Using / working on /included)  | $\Sigma$ % (100% using + 20% sporadic) or $\Sigma$ % working on or $\Sigma$ % included /(technology sample)                                    |
|                               | IDE  | Index of digital FM excepticism                | To measure the level of excepticism in FM digitalization   | All except students  | % (not relevant / not valid for FM)   | ( $\Sigma$ % not relevant or $\Sigma$ % not valid )/25*sample  |
|                               | ECI  | FM Educational Coverage Index                  | To show the digital educational coverage in FM   | Academics & students | % included technologies/ % (included+exploring or it will+might or should be in future) | $\Sigma$ % included technologies/ ( $\Sigma$ % included + $\Sigma$ % exploring or it will + $\Sigma$ % might or should be incluided in future) |

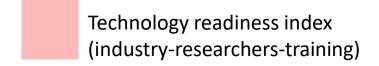
|                   | CODE       | Indicator /Index                                | Objective & Description  | Feasibility                            | Concept Formula   | Arithmetic weighted average   |
|-------------------|------------|---|--|--|---|---|
|                   | RDUT       | Rate of FM digital unawareness per technology   | To measure the percentage of responders that do not know the technology in each one of the 25 Technologies   | All profiles except students (skipped) | % Never heard(+% would like to know?)   | For every technology ∑ (80% * sample Never heard +20% *sample would like to know/it's not relevant/Not valid for FM)/(technology sample)                            |
|                   | RDAT       | Rate of FM digital awareness per technology     | To measure the percentage of responders that do know the technology in each one of the 25 Technologies       | All profiles except students (skipped) | % Never heard(+% would like to know?)   | For every technology 100%-RDUT = 100% - ( $\sum$ (80% * sample Never heard +20% *sample would like to know/it's not relevant/Not valid for FM)/(technology sample)) |
|                   | IDIT       | FM Industry Digital Interest per<br>technology  | To measure the interest/potential that is attributed to every technology within the industry representatives | companies&providers                    | % (Using+sporadic+exploring)  | $\Sigma$ (50% using + 30% sporadic + 20% exploring) /(technology sample)  |
|                   | DUT        | FM-Digital Usage per technology                 | To measure the technologies that are already in use  | All profiles                           | % (Using / working on /included)  | $\Sigma$ % (100% using + 20% sporadic) or $\Sigma$ % working on or $\Sigma$ % included /(technology sample)   |
|                   | IDET       | Index of digital FM excepticism per technology  | To measure the level of excepticism in FM digitalization   | All except students                    | % (not relevant / not valid for FM)   | $(\Sigma \% \text{ not relevant or } \Sigma \% \text{ not valid })/(\text{technology sample})$  |
| per<br>Technology | ECIT       | FM Educational Coverage Index per<br>technology | To show the digital educational coverage in FM   | Academics & students                   | % included technologies/ % (included+exploring or it will+might or should be in future) | $\Sigma$ % included technologies/ ( $\Sigma$ % included + $\Sigma$ % exploring or it will + $\Sigma$ % might or should be incluided in future)/(technology sample)  |
|                   | TMI = IDIT | Technology maturity for Industry                | To measure the maturity of the technology in FM Industry   | companies&providers                    | % (working on+exploring or could be interesting in future)                              | 50% using it + 30% sporadic use + 20% exploring to use)/(technology sample)   |
|                   | TMR        | Technology maturity for Researchers             | To measure the maturity of the technology in FM Research   | Researchers                            | % (working on+exploring or could be interesting in future)                              | 50% working on + 30% exploring to work + 20% it could be interesting in future)/(technology sample)   |
|                   | ТМА        | Technology maturity for Academia                | To measure the maturity of the technology in FM teaching and training  | Academics & students                   | % (included+exploring or it will+might or should be in future)                          | 50% included + 30% exploring or it will + 20% might or should be in future (technology sample)  |
|                   | TRI        | Technology Readiness Index                      | To measure the readiness of the technology for the market  | the market                             | Weighted average of TMI+TMR+TMA   | Weighted average of 70% TMI+10% TMR+ 20% TMA  |
|                   | TRL        | Technology Readiness Level                      | To measure the readiness of the technology for the market  |  | TO BE DEFINED   |   |

#### Set of indicators for a Cross-Analysis of survey results













#### FMgoesDIGI Global Survey – Cross Analysis

# Knowledge and unawareness

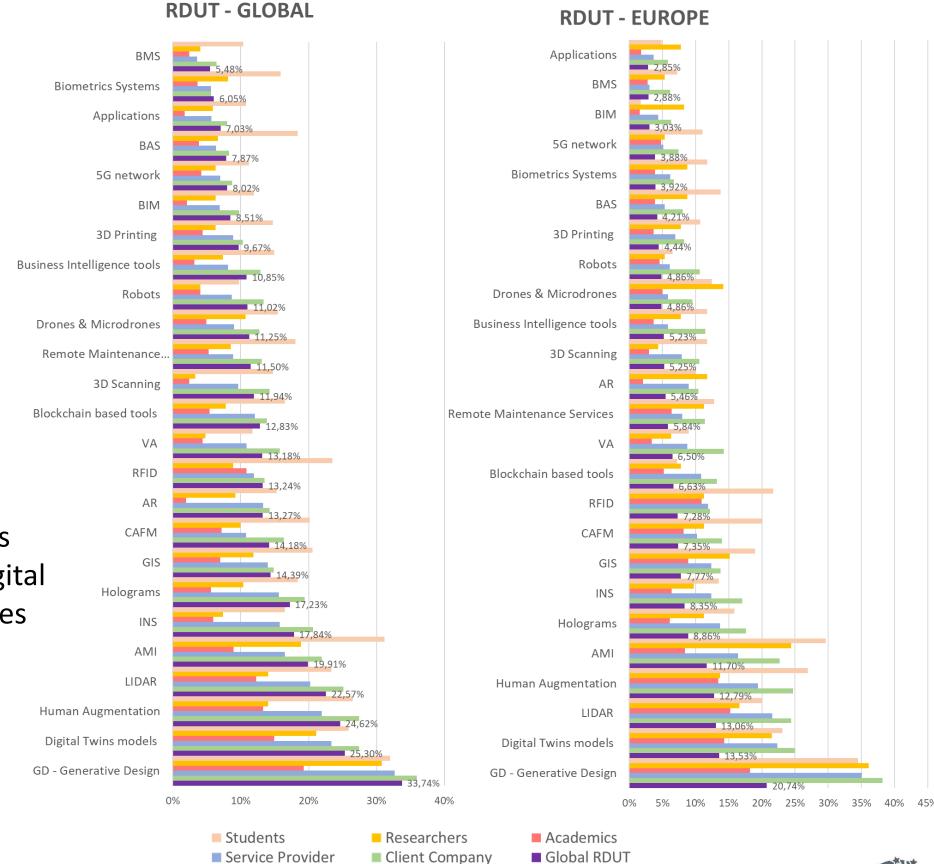
93.62%



■ RDU ■ RDA

- The European results show a slightly higher awareness of directors to intermediate managers and assistants, and a higher average digital recognition for service providers (89,11%) than for client companies (86,01%).
- > The lowest digital awareness ratio is for students with an RDA of 85.34%, and the highest is for Academics with 93.38%.







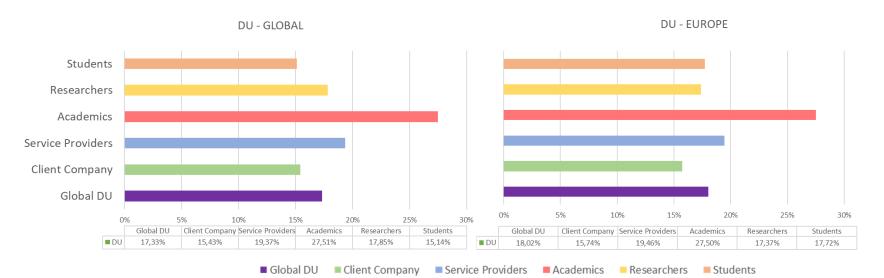


■ Global DUT

#### FMgoesDIGI Global Survey – Cross Analysis

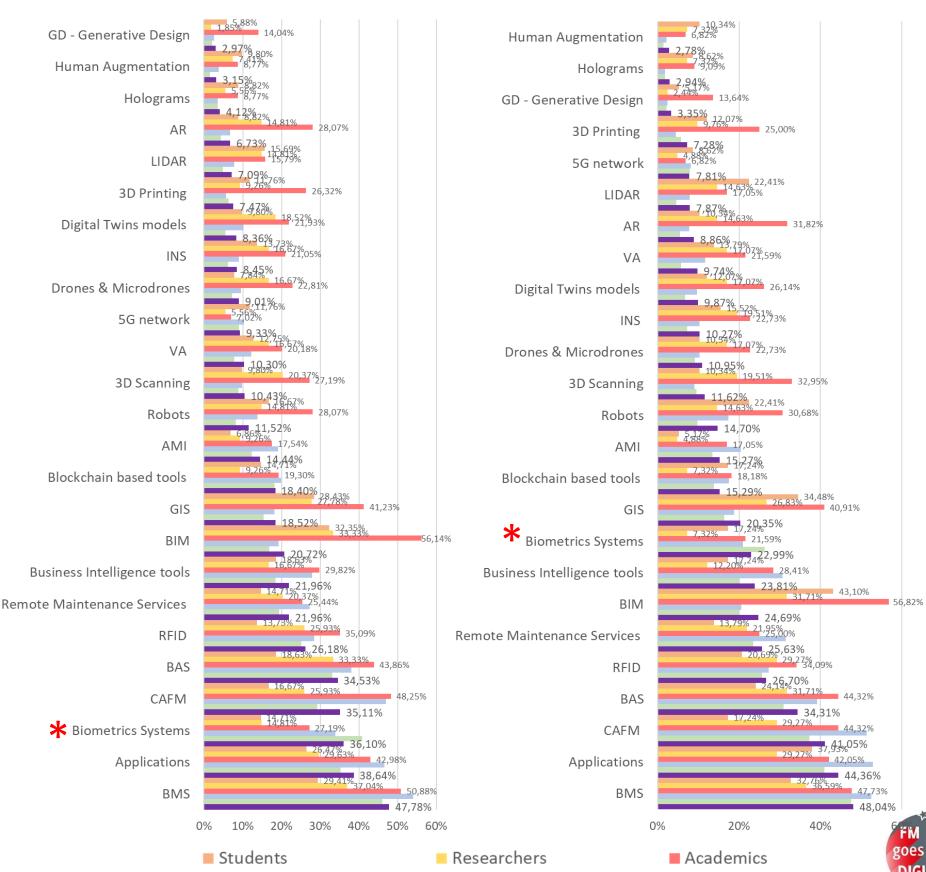
FM Digital usage

#### **DU - FM-Digital Usage per stakeholders**



#### **DUT - FM-Digital Usage per technology**





■ Client Company

Service Provider



Erasmus+ Programme of the European Union

# IFMA™ Switzerland Chapter

#### FMgoesDIGI Global Survey – Cross Analysis

FM Digital interest & excepticism

IDET - GLOBAL

IDET - Index of digital FM excepticism per stakeholder & technologies

**IDET - EUROPE** 

Service Provider

Academics

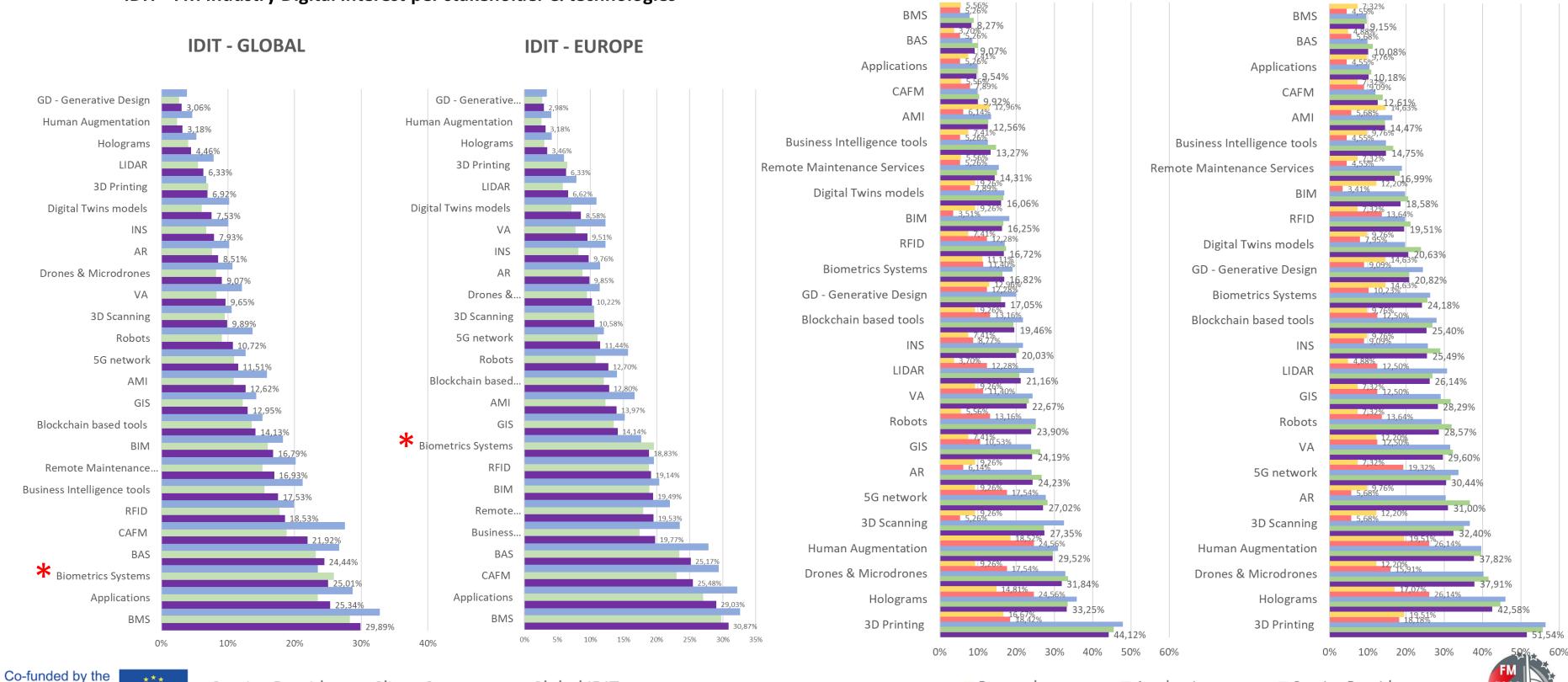
Global RDUT

Researchers

Client Company



■ Service Provider
■ Client Company
■ Global IDIT



AMI

5G network

3D Printing

3D Scanning

Co-funded by the

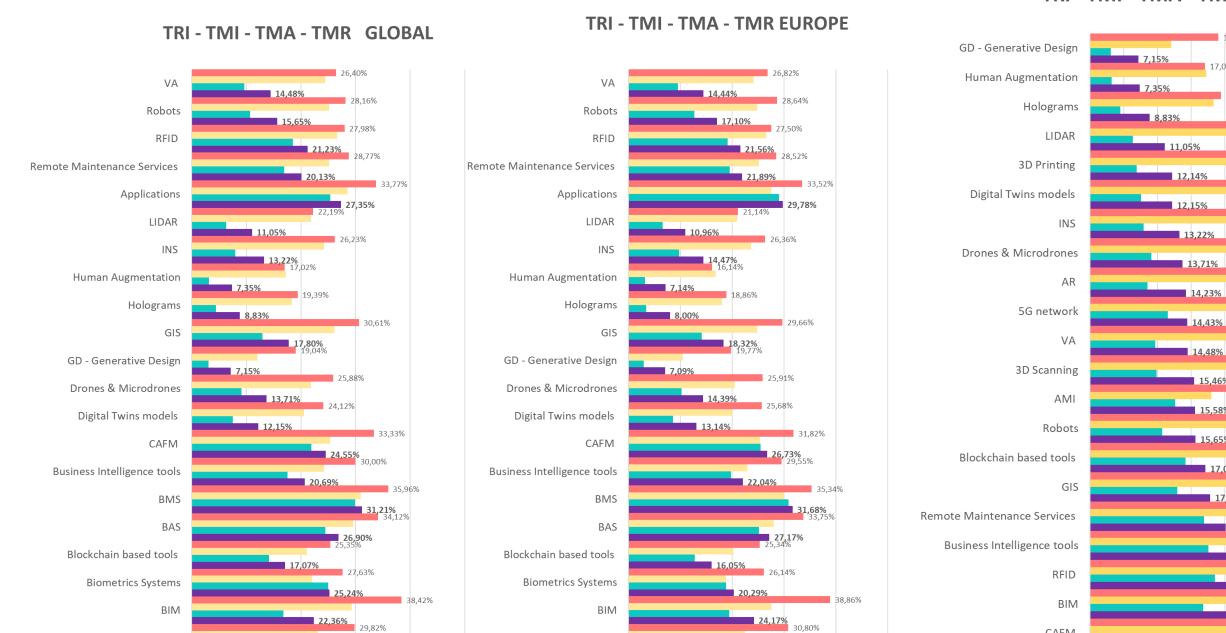
Erasmus+ Programme of the European Union

#### FMgoesDIGI Global Survey – Cross Analysis

TRI - Technology Readiness Index. TMI - TMA - TMR Comparation

Maturity and Technology Readiness

TRI - Technology Readiness Index. TMI - TMA - TMR Comparation



AMI

TRI

5G network

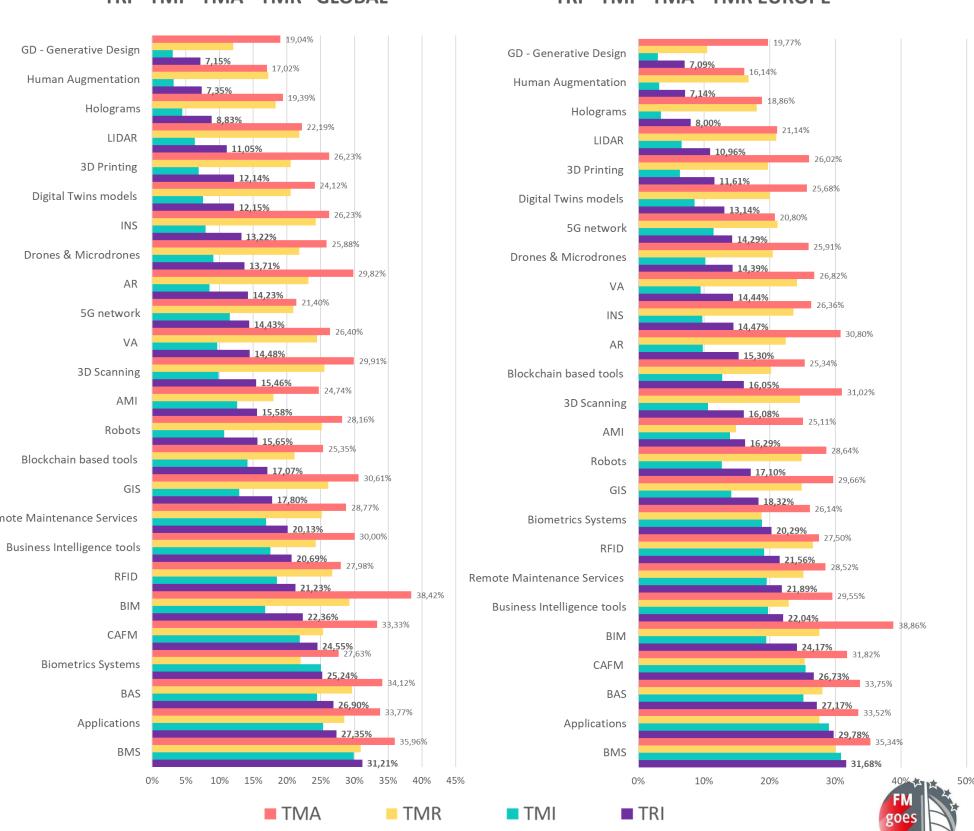
3D Printing

3D Scanning

TMI

TMR



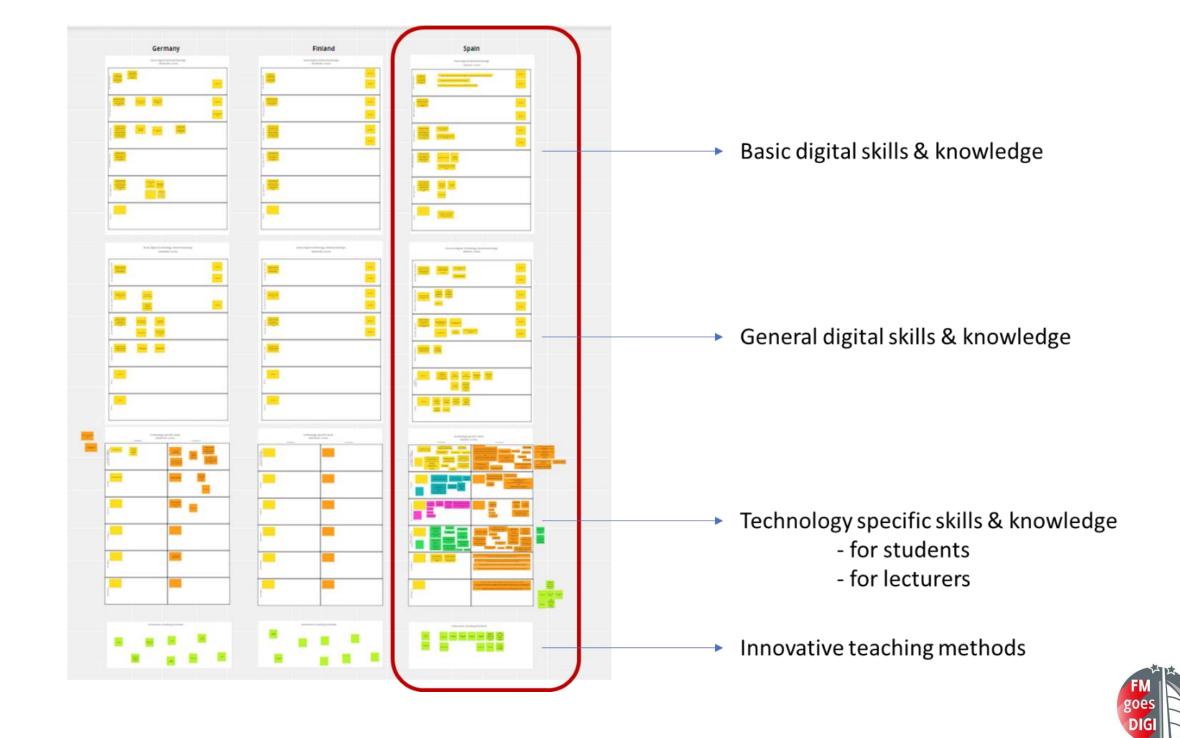


#### Digital Skills &Knowledge to be gained





JRC Publications Repository - European Framework for the Digital Competence of Educators: DigCompEdu (europa.eu)



#### Teaching methods to "innovative Technologies"

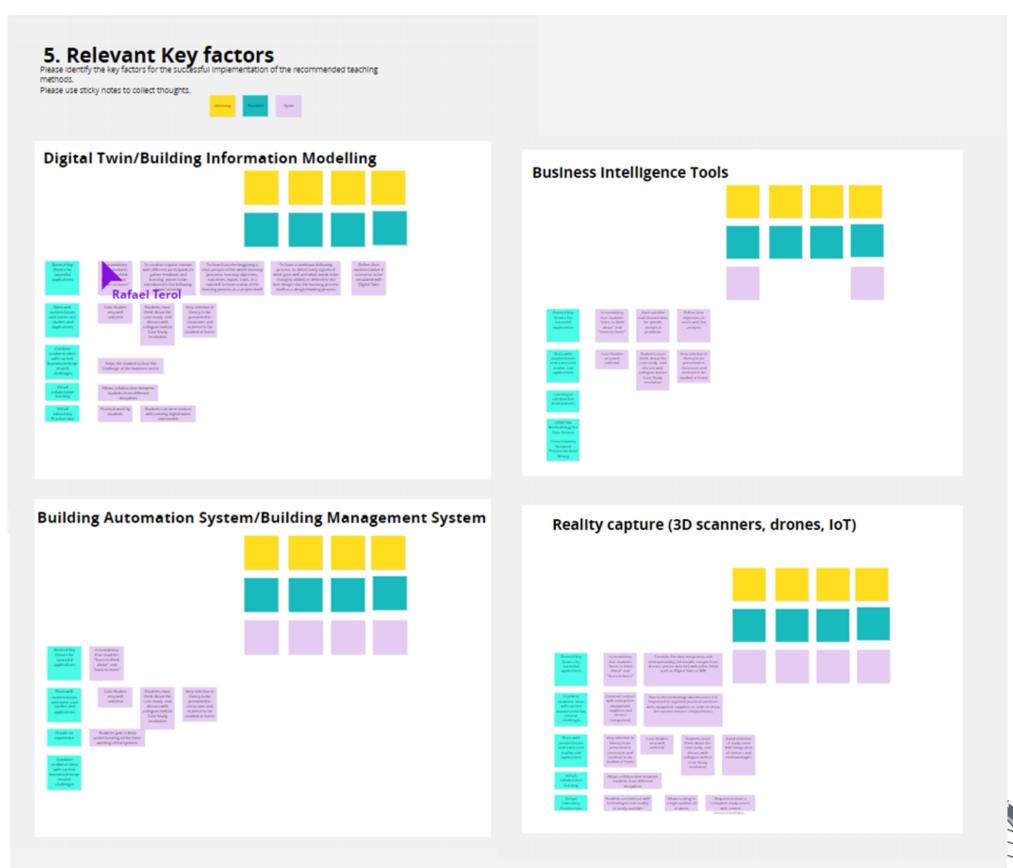


#### **TEACHING METHODS**

- Traditional
- Innovative
- Digital Innovative



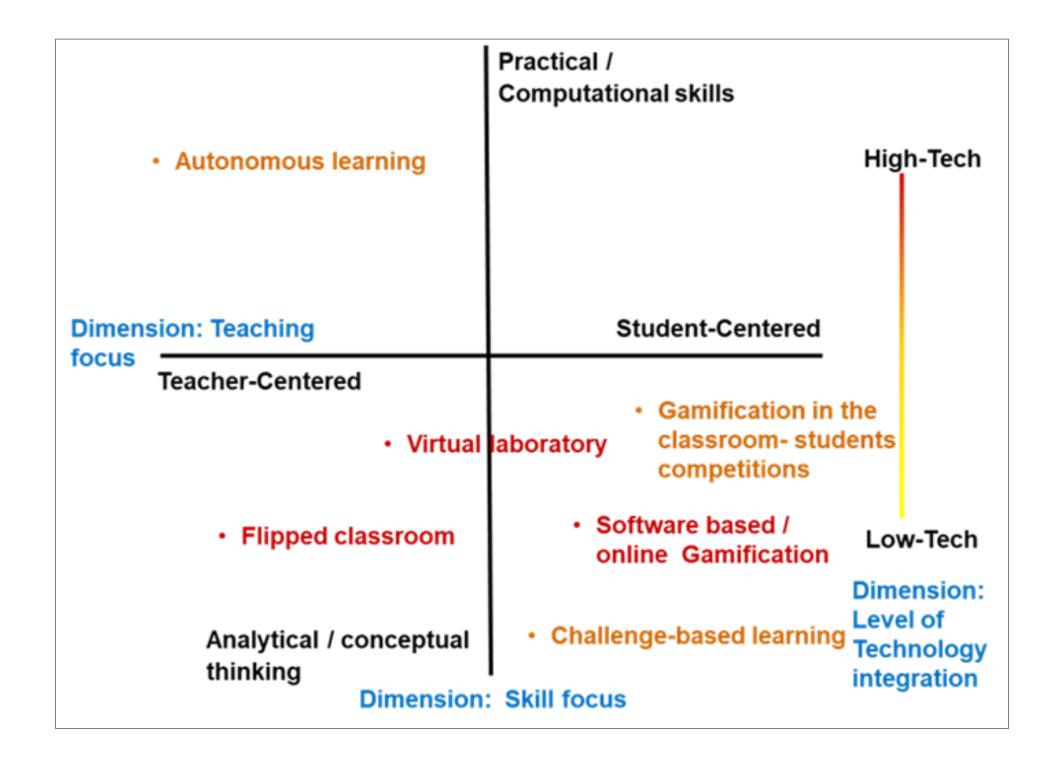
INNOVATIVE DIGITAL FM
TECHNOLOGIES







#### FMgoesDIGI – Three Dimensional Teaching Model





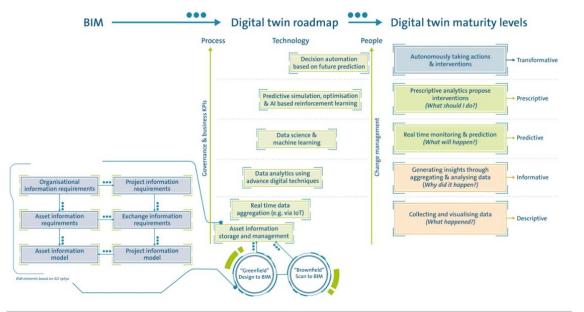


#### FMgoesDIGI - Teaching Digital Facility Management



#### From BIM to digital twin













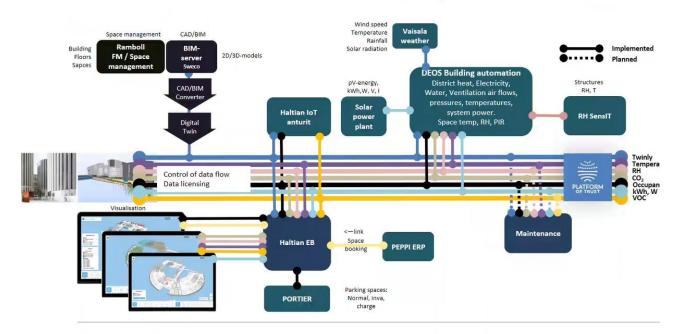


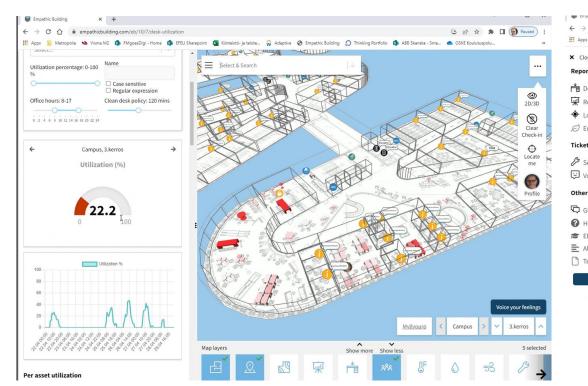


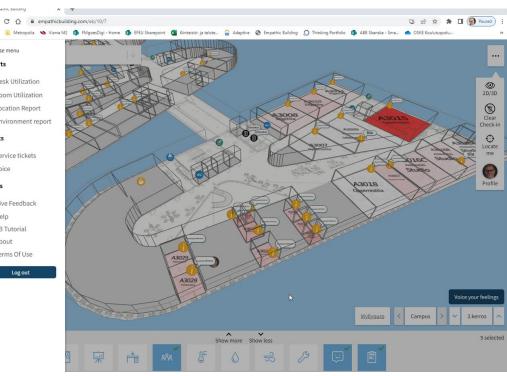


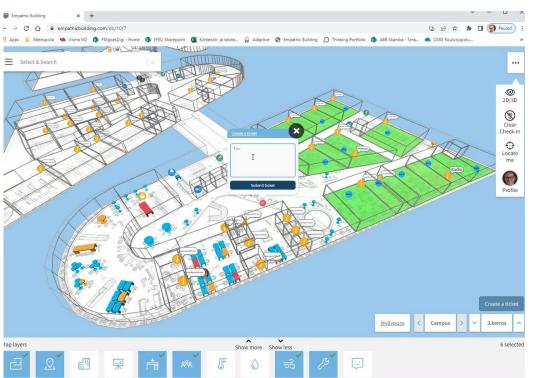
#### Myllypuro Campus Digital Twin -Visualisation of facility big data

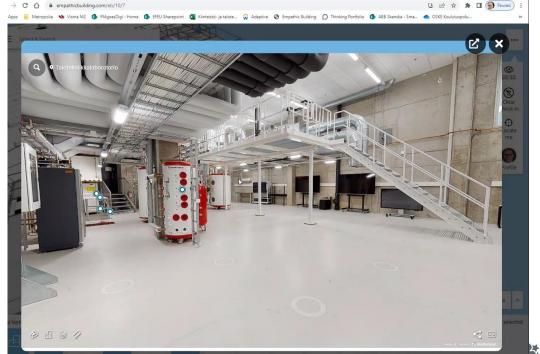




























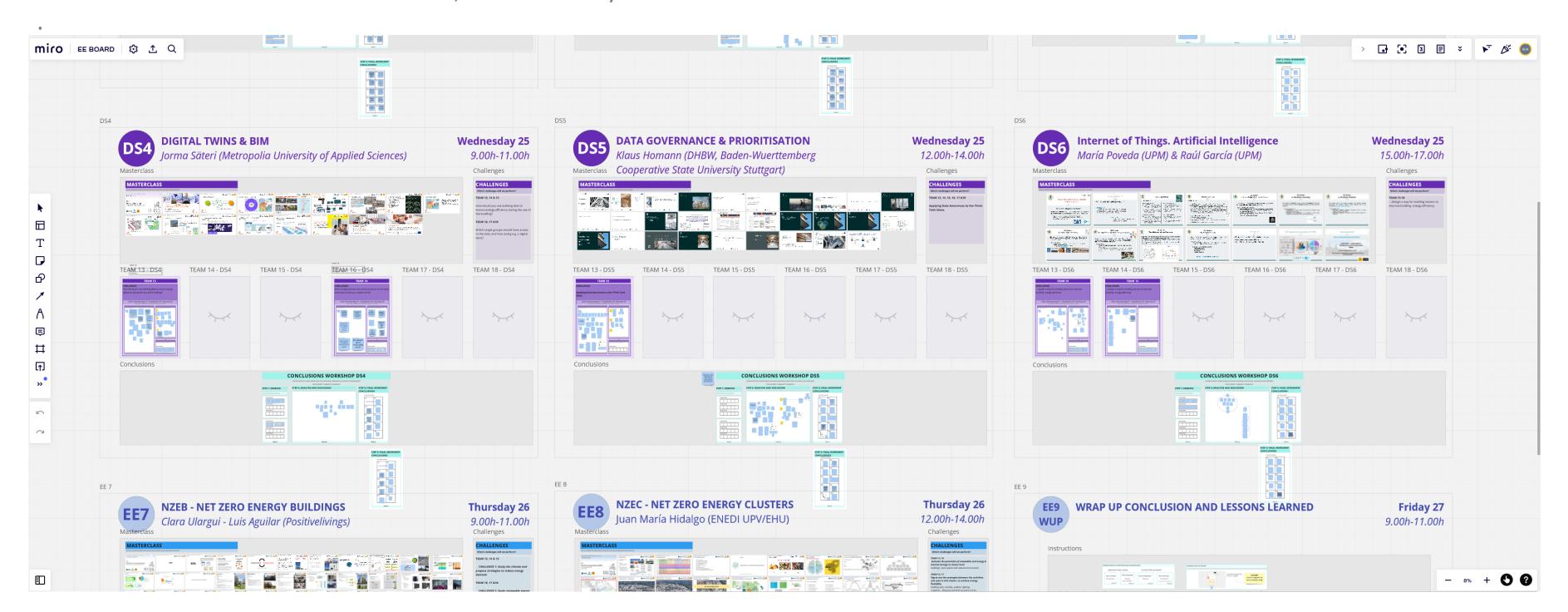






#### FMgoesDIGI - Teaching Digital Facility Management

Challenge based learning – THINK TANK SUSTAINABLE BUILDINGS EUROPEAN SPACE AGENCY/EUROPEAN SPACE ASTRONOMY CENTRE SUSTAINABLE BCC EELISA COMMUNITY, 23-27 January 2023







#### FMgoesDIGI - Teaching Digital Facility Management

Shared Modul as Blended Intensive Program (BIP) or Collaborative Online International Learning (COIL)





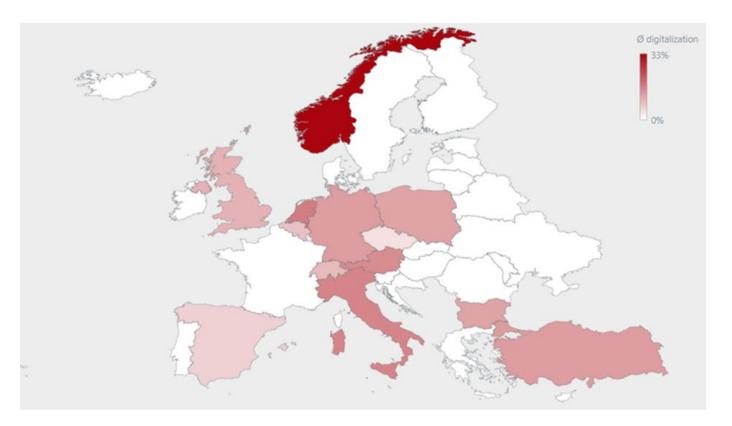


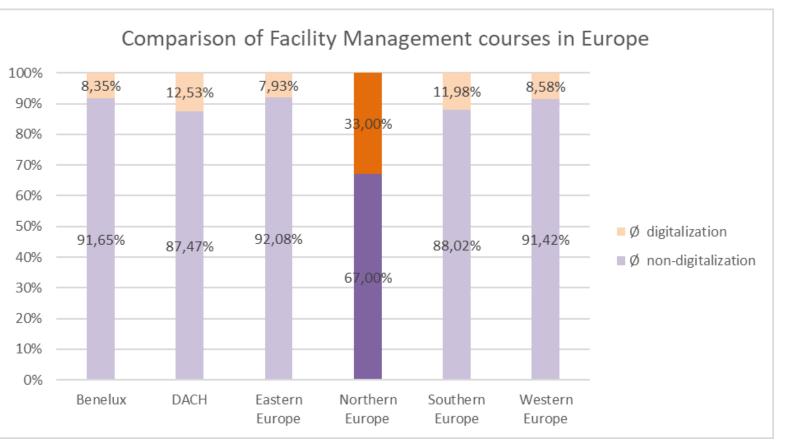


#### FMgoesDIGI – Educational Coverage of DFM in European Curricular

61 FM Programmes in Europe













#### FMgoesDIGI – Educational Coverage of DFM in European Curricular

#### Some Conclusions

- Besides Norway as a notable exception, reviewed programs include only few digitalization related content (digitalisation coefficient: share of "digital content" related to total amount of credit points achievable, excluding thesis)
- The existing digitization content of the individual FM relevant degree programs focus on hyped topics such as BIM Building Information Modeling or IWMS Integrated Workplace Management Systems. Other topics, such as robotics/RPA, AI artificial intelligence, sensors or extended reality are only considered as marginal topics or are not addressed at all.
- Programs, awarding the academic degree of Engineering have a higher proportion of digitization than the other programs. It can be assumed that the bridge from technology to digitization is short.
- Master programs have a stronger focus on digitalization topics than bachelor programs.
- Most module descriptions of facility management courses lack the necessary transparency. It is not clear in which module which digitization content is taught and, above all, to what extent. In some cases, digitization is not explicitly mentioned as a separate teaching content in a module. This means that prospective students cannot accurately assess whether the degree program offered is the right one for them. But other external parties are also unable to clearly assess the maturity of a degree program in terms of digitization content. A high degree of transparency in the content of FM courses also makes it clear what potential can still be exploited in terms of digitization content.





#### FMgoesDIGI – Some Conclusions

- There is a significant difference between academia vs. professionals, and within professionals, between service providers and client company.
- > There are parallelism between global results and Europe, with higher awareness in EU
- > Suggested technologies to incorporate into students' curricula are:
  - Digital Twins & BIM
  - Business intelligence tools
  - BAS & BMS
  - Reality capture tools (3D scanners, drones, IoT).









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Thank you for your attention!!!



